

Preparing for Accelerated Patient Access EMIS

Overview

From April 2022, patients with online accounts such as the NHS App, and whose practice uses EMIS Web will be able to read all <u>new</u> entries in their health record.

The change supports NHS Long Term Plan commitments to provide patients with digital access to their health records. It means GPs will need to consider the impact of each entry, including documents and test results, as they add them to a patient's record.

NHSX and NHS England also aim to enable patients to request their historic coded records from 2022 through the NHS App.

The change also supports existing <u>GMS Contract</u> requirements to promote and offer online patient access to all future information, unless exceptional circumstances apply.

5.10 (ii) all patients will have online access to their full record, including the ability to add their own information, as the default position from April 2020, with new registrants having full online access to prospective data from April 2019, subject to existing safeguards for vulnerable groups and third-party confidentiality and system functionality.

What general practice staff should know?

General practice staff should.

- Be aware that patients will be able to see their <u>future</u> records/entries
- Know how to manage this as a change to your workflow ensuring sensitive/3rd party information is redacted as it is entered onto the clinical system, or in rare circumstances know when it may be inappropriate to give a patient access to their record

More information can be found at:

- Patient Online (rcgp.org.uk)
- <u>Accelerating patient access to their record NHS Digital</u>
- Patient Online Programme Detailed Coded Record Access (Imc.org.uk)



Remove online visibility for a new consultation

By default, consultations are visible online, if you need to change this, for example it contains safeguarding information or 3rd party information:

- 1. Open the patient record
- 2. Select Select Select Select Select Selected, you are prompted to search for a patient using Patient Find).



- 3. The Consultations screen is displayed.
- 4. Select 🕒 to start a new consultation.
- 5. Check the consultation properties, then click **OK**.

Consultation Date/Time	23-Dec-2021	
My Organisation	O External Organisation	
Consulter	PUBLISHER, F12 (Dr)	~ 🔎
Location	Connected Nottinghamshire Resource Pub	list 🗸 🔎
Consultation Type	GP Surgery	~
Extended Properties		
Store as default for the store of the sto	is session	
	OK	Cancel

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6. Select Online Visibility > Do not display on the patient's online care record.



7. Complete and save the consultation as normal. The sicon is displayed to the right of the consultation, this indicates that the consultation is *not* visible online.

N.B. The procedure can be reversed by right clicking the consultation header in question, selecting **Online visibility** > **Display on the patient's online care record**.

Remove online visibility for an existing consultation

1. Select -> Care Record > Consultations.



2. On the Consultations screen, Right-click the consultation header in question.

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3. Select Online visibility > Do not display on the patient's online care record.

23-Sep-2021	No longer subject to	chi	Edit	(Replaced Subject to child protection Problem; Review plan)
14-Sep-2021 Excep dissen	Excepted from diab		Delete	
	dissent		Confidentiality >	
14-Sep-2021	Acute otitis externa		Online visibility	Display on the patient's online care record
04-Aug-2021	Referral to NHS Dial	-		De set disales es the setimation line record
04-Aug-2021	Diabetic monitoring		Copy to Local Record	Do not display on the patient's online care record
23-Jul-2021	Did not attend - no	105	Graphical Trend	
25-Nov-2020	Registered for acces		Tabular Trend	
18-Nov-2020 Body mass in	Body mass index		Audit Trail	36.73 kg/m2 (calculation based on height Value
			Knowledge	average height loss is 1cm per 10

The ^k icon is displayed to the right of the consultation this indicates that the consultation is no longer visible online.

N.B. The procedure can be reversed by right clicking the consultation header in question, clicking **Online visibility** then selecting **Display on the patient's online care record**.

Remove online visibility in Care History

- Select Select Select Selected > Care History. If you do not have a patient selected, you are prompted to search for a patient using Patient Find.
- 2. The Care History screen is displayed.
- 3. Right-click the entry in question.
- 4. Select Online visibility > Do not display on the patient's online care record.

23-Sep-2021	No longer subject to d	Edit	(Replaced Subject to child protection plan)	Problem; Review
14-Sep-2021	Excepted from diab	Delete		
	dissent	Confidentiality >		
14-Sep-2021	Acute otitis externa	Online visibility	Display on the patient's online care re	cord
04-Aug-2021	Referral to NHS Diat		Do not display on the natient's online	care record
04-Aug-2021	Diabetic monitoring	Copy to Local Record	bo not display on the patient's online	care record
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25-Nov-2020	Registered for acce	Tabular Trend		
18-Nov-2020	Body mass index	Audit Trail	36.73 kg/m2 (calculation based on height Val	t Value
		Knowledge	average height loss is 1cm per 10	

The 😼 icon is displayed to the right of the entry to indicate this is no longer visible online.

N.B. The procedure can be reversed by right clicking the entry in question, clicking **Online** visibility then selecting **Display on the patient's online care record**.

Using a confidentiality policy.



EMIS Web has built in confidentiality policies which can be applied to patient data that contains consultations, Read Codes, etc and set so that they automatically apply every time the Read Code is used.

 In the care history screen right click on the entry you wish to apply the policy to. Select Confidentiality > Change Apply Policy

				()	
Date	Term		Value		Context
25-Mar-2022	At high risk of domestic violence	_		1	Problem; First
25-Mar-2022	O/E - blood pressure reading		Edit		Investigation
24-Mar-2022	Lives in own home		Delete		
24-Mar-2022	Housebound		Confidentiality 🕨 🕨	Change/Appl	y Policy
08-Mar-2022	On end of life care register		Online visibility 🔹 🕨	Remove Polic	у
08-Mar-2022	On gold standards palliative care framework	b	Copy to Local Record		
08-Mar-2022	Main spoken language English		Graphical Trand		
08-Mar-2022	Patient advised not to drive		Tabulas Trand		
08-Mar-2022	Alcohol units consumed per week	=	labular irend		Value
08-Mar-2022	Consent given to discuss preferred priorities		Audit Iraii		
	with family member		nformation Leaflets		
		_		1	

- 2. Select the **confidentiality policy**, this controls who can see the record. All the policies will prevent the entry being read online
- 3. If applying to a Read Code, set how you wish for the **code to be applied**. If you are not applying the Confidentiality Policy to a Read Code this option will not appear.

Change/Apply Policy		\times
Select a confidentiality policy to apply		
Doctor Only		
Organisation Clinician Only		
Apply to code for:		
O This Occurrence Only		
 All Existing Occurrences 		
All Existing and Future Occurrences All Existing and Future Occurrences	ОК	Cancel

The entry will now have a **padlock icon** in the right-hand column

Date	Term	Value	Context	
25-Mar-2022	At high risk of domestic violence		Problem; First	6
AC 11 A000	ole bland annual and an	100/00	 as as 	

Any further entries using this Read Code will automatically have the confidentiality policy applied to it

N.B. Application of confidentiality policies only applies to THE CURRENT PATIENT ONLY.

This policy will need to be applied to each individual patient record where the read code is used, and it is required to be confidential.



Frequently Asked Questions

At which point will patients view test results?

Lab results are not visible online **until they are filed.** If lab results are **not** to be visible to the patients' online record, please amend visibility in the care history. We <u>strongly</u> recommend that any result where a clinician will need to speak to the patient directly, is hidden until the meeting has taken place.

Online Resources

This guide discusses the considerations and provides guidance on the issues surrounding Prospective Record Access

- Accelerating patient access to their record NHS Digital
- Prospective record access at https://www.england.nhs.uk/publication/patient-access-to-records-online-prospective-record-access/
- Best practice guidance including safeguarding, sensitive data and data recording is available at www.rcgp.org.uk/patientonline
- patient information at <u>www.nhs.uk/gponlineservices</u>
- programme information at <u>www.england.nhs.uk/GPonline-services</u>

If you require further information, please contact us at pcdt@nhsx.nhs.uk